4th Quarter Event



15th Annual Debt Conference

Thursday, November 8, 2018

Featured Speakers



Tim Groves Senior Managing Director Cantor Commercial Real Estate



Rich Walsh Managing Director Head of Structured Lending Platform New York Life



Alfred Trivilino Managing Director Fund Management Related Companies



Dick Knight Southeast Regional Manager Citizens Bank



Brian Olasov Moderator

REIAC SE 4th Quarter Event Thursday, November 8, 2018, 4:30 pm InterContinental Buckhead Atlanta <u>Online Registration Open</u>

Once again, it's time for REIAC's 15th Annual Debt Conference!

US commercial real estate continues to be a hotbed for debt capital across the globe. The abundance of capital appears to be flowing through any potential headwinds associated with rising interest rates and point-in-cycle concerns. The competitive landscape has become crowded with traditional lenders and alternative finance shops all vying for the right deal... and continuing to foster a highly competitive acquisition market.

Will CRE continue to be a darling of the debt markets and, if so, for how long? What effect does this debt capital environment have on fundamentals... and the cycle itself? Just how sustainable is this?

Issues to Discuss:

- The current State of the Union of Debt Capital Markets
- Yield curve inversion turning the CRE lending space upside down?
- Competitive landscape who does what now?
- Tax reform what impact have we seen so far?
- Credit cycle perspectives what inning are we in again?
- Asset class drilldown are non-traditional sectors now mainstream?
- Lender drilldown are non-traditional lenders now mainstream?
- Tectonic shift when did Atlanta and Dallas become coastal gateway markets?
- Chasing yield where do you find it?

On November 8th, REIAC will assemble an outstanding panel of nationally-renowned experts to opine on the likelihood, timing and impact of these and other meaningful issues. Our panelists will include senior leaders from CCRE, New York Life, Related Companies and Citizens Bank. Our moderator will be long-time REIAC host, Brian Olasov.

Speakers include:

Tim Groves:	Senior Managing Director - Cantor Commercial Real Estate
Rich Walsh:	Managing Director & Head of Structured Lending Platform -
	New York Life
Alfred Trivilino:	Managing Director, Fund Management - Related Companies
Dick Knight:	Southeast Regional Manager - Citizens Bank
Brian Olasov:	Moderator

As we have in past years, we are opening up attendance to the entire Atlanta commercial real estate community rather than just REIAC members! And as a result, we look forward to a huge gathering at the InterContinental Hotel in Buckhead on November 8th. <u>So make your reservation NOW - space is limited!</u>

We thank our generous sponsors for their support: Aprio; ATC Group Services LLC; CoStar Group; Crown Advisors; Dentons; First American Title Insurance Co. and KeyBank Real Estate Capital.

Registration Open

Schedule

Thursday, November 8, 2018 4:30 PM to 5:00 PM Registration & Networking

5:00 PM SHARP Program Start Time (please be on time)

6:30 PM Reception

Location

InterContinental Buckhead 3315 Peachtree Rd NE Atlanta, GA 30326 {<u>Click here for directions</u>}

Fees

REIAC Members: Free Invited Guests: \$75.00

Questions: Alan Agadoni, 678-581-7551 alan.agadoni@atcgs.com

Best Regards,

Jerry Monash, CCIM REIAC SE President

Lissette Rivera-Pauley Program Organizer **Paul Berry** Program Chairman

Jim Komperda Program Organizer **Bill Leffler** Program Organizer

Phil Canzian Program Organizer

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